



REGULATORY DISCLOSURE - NON-SEBI REGULATED ACTIVITIES

We hereby declare that **Small Industries Development Bank of India (SIDBI)**, a SEBI registered Category I Merchant Banker, **Registration No: INM000012086**, offers services for both SEBI-regulated and Non-SEBI regulated activities.

In addition to its SEBI-regulated merchant banking activities permitted under Regulation 13A of the SEBI (Merchant Bankers) Regulations, 1992, SIDBI may provide certain **transaction advisory and consultancy services** which are **not regulated by the Securities and Exchange Board of India (SEBI)** or any other Financial Sector Regulator.

The Non-SEBI Regulated Activities undertaken by SIDBI are:

- Buy-side or sell-side advisory for private and unlisted public Companies;
- Financial advisory for private and unlisted public Companies;
- General Corporate advisory

Disclaimer: For the above non-SEBI regulated activities, ***no SEBI investor protection mechanism or grievance redressal mechanism shall be available in respect of any grievances or disputes arising out of or pertaining to such services. This disclosure is made pursuant to SEBI Circular dated January 02, 2026 on “Specification of the consequential requirements with respect to Amendment of Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992”.***