



Ref: SIDBI/Compliance cell

March 18, 2026

To,
नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड
National Stock Exchange of India Limited
बीकेसी, बांद्रा (पूर्व)/BKC, Bandra (East)
मुंबई/ Mumbai-51

महोदया /महोदय,
Madam/ Sir,

**Subject: Intimation under Regulation 51(2) -
Approval of Board for Equity Capital Infusion by Government of India**

Pursuant to Regulation 51(2) read with Schedule III, Part B, Clause (30) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby intimate that the Board of Directors of Small Industries Development Bank of India (SIDBI), by way of circular resolution on March 18, 2026, has approved the proposal for raising equity share capital through equity infusion by the Government of India (Gol), which constitutes a material development requiring disclosure to the holders of SIDBI's listed non-convertible debt securities.

Brief particulars of the approved proposal are as under:

1. Amount of equity infusion:
Equity capital infusion aggregating to ₹3,000 crore in FY 2025-26, forming part of an overall approved equity support of ₹5,000 crore.
2. Mode of issue:
Issue of equity shares on a preferential basis to the Government of India (in the name of the President of India on behalf of the Union Government of India), in terms of Section 4(c)(2) of the SIDBI Act, 1989, subject to applicable approvals.
3. Issue price:
At the existing book value of ₹568.65 per equity share (as on March 31, 2025).
4. Number of equity shares proposed to be issued:
5,27,56,529 (Five crore Twenty Seven Lakh Fifty Six Thousand Five Hundred Twenty Nine only) equity shares of face value ₹10/- each, at a share premium of ₹558.65 per share, aggregating to ₹3,000 crore.
5. Post issue shareholding:
Post issuance of the above fresh equity shares to Gol, the issued & paid up capital of SIDBI shall increase by ₹. 52.76 Crore i.e. from ₹. 568.54 crore to ₹. 621.30 crore, which is well within present Authorised

बैंक हिन्दी में पत्राचार का स्वागत करता है।

भारतीय लघु उद्योग विकास बैंक

स्वावलंबन भवन, सी-11, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई-400051, दूरभाष 91 22-67531100 | फ़ैक्स 91 22 67221528

SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

Swavalamban Bhavan, C-11, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051, Tel. No.91 22 67531100, Fax No.91 22 67531528



Equity Share Capital of ₹. 750 Crore. Further, share premium (Reserve) shall increase by ₹. 2947.24 Crore i.e. from ₹. 3,054.26 crore (as on March 31, 2025) to ₹. 6,001.50 crore. The post issue shareholding of Gol would increase by 6.72% i.e. from 20.85% to 27.57% in FY 2026.

6. Future equity infusion:

The Board has also approved, in principle, further equity infusion of ₹1,000 crore each in Financial Year 2026-27 and Financial Year 2027-28, at the book value as on 31 March of the respective preceding financial year, subject to requisite approvals.

7. Reference to earlier disclosure:

In this connection, reference is also invited to the earlier disclosure made by SIDBI to NSE pursuant to the Press Information Bureau (PIB) notification dated January 21, 2026, wherein it was, inter alia, informed that the Union Cabinet had approved equity infusion of ₹5,000 crore to SIDBI. The present Board approval relates to the implementation of the said Cabinet-approved equity support, to the extent stated above.

8. Purpose and impact:

The proposed equity infusion is intended to strengthen the capital base of the Bank, which is relevant for the holders of the Bank's listed non-convertible securities.

Kindly take the above information on record.

कृते भारतीय लघु उद्योग विकास बैंक
For Small Industries Development Bank of India

PANKAJ
KUMAR SAHU

Digitally signed by
PANKAJ KUMAR SAHU
Date: 2026.03.18
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(पंकज कुमार साहू / Pankaj Kumar Sahu)
कंपनी सचिव / Company Secretary

बैंक हिन्दी में पत्राचार का स्वागत करता है।

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