



Ref: SIDBI/ compliance cell

March 30, 2026

प्रबंधक  
लिस्टिंग विभाग  
नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड  
एक्सचेंज प्लाजा, बांद्रा-कुर्ला कॉम्प्लेक्स,  
बांद्रा (पू), मुंबई-४०००५१

The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza  
Bandra-Kurla Complex,  
Bandra (E), Mumbai- 400 051

महोदया /महोदय,  
Madam/ Sir,

**Sub. : Allotment of 5,27,56,529 Equity Shares to GoI  
at book value of ₹568.65 per share**

As approved by the Board of Directors of SIDBI, vide resolution dated March 18, 2026 (extract enclosed), on receipt of the amount of ₹30,00,00,00,000/- today i.e. 30.03.2026, 5,27,56,529 Equity Shares of ₹10 (Rupees Ten only) each at a share premium of ₹558.65 has been allotted on March 30, 2026, to the Government of India (in name of the President of India on behalf of the Union Government) as under:

(I) Particulars of Allotment (Equity Shares):			
Name of Allottee	DP ID	Client ID	Alloted no of Equity Shares as per CA report (Enclosed)
President of India	IN301330	22035166	5,27,56,529
(II) Distinctive numbers of Equity Shares			
Type	From	To	No. of shares
Fully Paid up	56,85,41,170	62,12,97,698	5,27,56,529
(III) Particulars of Issued and paid up Equity Share Capital			
Particulars	Total Issued and paid up Equity Capital		
	No. of shares	Amount (Rs.)	
Before this issue	56,85,41,169	5,68,54,11,690	
After this issue	62,12,97,698	6,21,29,76,980	

Please take the above information on record and arrange for its dissemination. A copy of this intimation is also being made available on the website of SIDBI at [www.sidbi.in](http://www.sidbi.in).

Thanking you.

Yours faithfully,

For Small Industries Development Bank of India

PANKAJ  
KUMAR SAHU

Pankaj Kumar Sahu

Company Secretary & Compliance Officer

बैंक हिन्दी में पत्राचार का स्वागत करता है।

**भारतीय लघु उद्योग विकास बैंक**

स्वावलंबन भवन, सी-11, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई-400051, दूरभाष 91 22-67531100 | फ़ैक्स 91 22 67221528

**SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA**

Swavalamban Bhavan, C-11, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051, Tel. No.91 22 67531100, Fax No.91 22 67531528



Business Date:30-Mar-2026

### CORPORATE ACTIONS LIST

Print Date: 30-Mar-2026

08:56 PM

National Securities Depository Limited

SHR:MUFG INTIME INDIA PRIVATE LIMITED[IN200094]

#### Selection Criteria

**Corporate Action No:** 1000000186086

**RTA Int Ref No:**

**Status:**

**Type Of Report:** Summary Report

**Execution Date:** 30-Mar-2026

**CR/DB/Sim Indicator:** Credit CA

**Credit Isin:** INE556F01012

**Debit Isin:**

Int. Ref. No.	SIDBI1012	RTA Instruction ID	1000000186086	Debit/Credit Indicator	Credit	Status	Closed Settled
Credit ISIN	INE556F01012	Total Credit Requested Qty.	52756529.000	Credit Qty. Accepted	52756529.000	Credit Qty. Rejected	0.000
Debit ISIN		Total Debit Requested Qty.	0.000	Debit Qty. Accepted	0.000	Debit Qty. Rejected	0.000
CA Description	Preferential Allotment			Total Detail Records	1	Total No of Beneficiaries	1
CA Type	Preferential Allotment			Execution Date	30-Mar-2026	Allotment Date	30-Mar-2026



**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BOARD OF  
DIRECTORS OF SIDBI THROUGH CIRCULATION**

**Memorandum: SIDBI B.No.164/2025-26 dated March 16, 2026**

**Proposal for equity capital infusion by GOI and allotment of shares**

The captioned memorandum was circulated to the Board of Directors, and the Board approved the proposal on March 18, 2026 and passed the following resolutions:

“RESOLVED THAT that the proposal for raising equity share capital aggregating to ₹30,00,00,00,000/- (Rupees Three Thousand Crore Only) through Equity capital infusion by Gol at the existing Book Value of ₹568.65 per share (as on March 31, 2025), as contained in SIDBI B. No. 164/2025-26 dated March 16, 2026 be and is hereby approved.

FURTHER RESOLVED THAT in pursuance of section 4(c)(2) of the SIDBI Act, 1989 the approval of the Board be and is hereby accorded to the Bank to issue 5,27,56,529 (Five crore Twenty Seven Lakh Fifty Six Thousand Five Hundred Twenty Nine Only) Equity Shares of ₹10 (Rupees Ten only) each at a share premium of ₹558.65 (Rupees Five Hundred Fifty Eight and Sixty Five Paise only), (hereinafter referred to as “New Shares”) for an aggregate amount of ₹30,00,00,00,000/- (Rupees Three Thousand Crore Only) and the New Shares to be allotted to the Gol (in name of the President of India on behalf of the Union Government of India), as contained in SIDBI B. No.164/2025-26 dated March 16, 2026, be and is hereby approved.

FURTHER RESOVED THAT CMD/DMD, be and is hereby jointly or severally authorized to take all necessary steps / approvals required for effecting the issuance, allotment of Shares to Gol and to do all acts, deed and things as may be necessary to give effect to this resolution.

FURTHER RESOVED THAT Board Secretary/ Company Secretary/ Chief Financial Officer/ CGM-TRMV, be and is hereby jointly or severally authorized to sign Declarations/ Undertakings/ Resolutions required for effecting the issuance and allotment of Shares to GOI”.

PANKAJ  
KUMAR SAHU

Digitally signed by  
PANKAJ KUMAR SAHU  
Date: 2026.03.20  
19:51:30 +05'30'

**(Pankaj Kumar Sahu)**

General Manager

Company Secretary/ Compliance officer

March 20, 2026

बैंक हिन्दी में पत्राचार का स्वागत करता है।

**भारतीय लघु उद्योग विकास बैंक**

स्वावलंबन भवन, सी-11, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई-400051, दूरभाष 91 22-67531100 | फ़ैक्स 91 22 67221528

**SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA**

Swavalamban Bhavan, C-11, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051, Tel. No.91 22 67531100, Fax No.91 22 67531528