To

The Shareholders of

Small Industries Development Bank of India (SIDBI)

ADDENDUM TO THE NOTICE OF THE 28th ANNUAL GENERAL MEETING

Notice is hereby given that, pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the provisions of the Small Industries Development Bank of India Act, 1989, the Notice dated July 31, 2026 convening the 28th Annual General Meeting (AGM) of the Bank to be held on Monday, August 24, 2026 at 3.00 PM at Board Room, Head office of SIDBI i.e., SIDBI Tower, 15-Ashok Marg, Lucknow-226001 shall stand amended by insertion of the following item as Special Resolution after Item No. 6 of the Notice.

Accordingly, the following Resolution shall be included as Item No. 7 in the AGM Notice dated July 31, 2026 along with the Explanatory Statement thereto:

ITEM NO. 7

Appointment of Dr. Ramesh Kumar as Part-time Non-Official Director (Non-Executive/ Independent Director)

7. To consider and if thought fit, to pass with or without modification(s), the following resolution as a Special Resolution:

"**RESOLVED THAT** pursuant to the proviso to Regulation 62D(3) & 62N(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and further to Sections 6 (1) (e) of the Small Industries Development Bank of India Act, 1989 (including any amendments thereof, for the time being in force), approval of members be and is hereby granted to the appointment of **Dr. Ramesh Kumar** (DIN: 11892917) as Director by the Central Government, (not liable to retire by rotation), for a period of three years from the date of notification dated August 12, 2026, or until further orders, whichever is earlier".

EXPLANATORY STATEMENT TO RESOLUTION AT ITEM NO. 7

(PURSUANT TO APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 AND THE SEBI (LODR) REGULATIONS, 2015)

Pursuant to Sections 6 (1) (e) of the Small Industries Development Bank of India Act, 1989, Dr. Ramesh Kumar has been appointed as a Part-time Non-Official Director (Non-Executive Director) by the Central Government w.e.f. August 12, 2026.

A brief resume of Dr. Ramesh Kumar including the disclosures as required under the provisions of Listing Regulations, other requisite information, as required, is set out as given below.

Dr. Ramesh Kumar is eligible to be appointed as a Part-time Non-Official Director (Non-Executive/ Independent Director). His association will be of immense benefit and interest to SIDBI.

As per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR 2015), Regulation 62B (1)(b) “independent director” shall have the same meaning as assigned to it under clause (b) of sub-regulation (1) of regulation 16 of regulations. The regulation 62B includes only non-executive directors, other than nominee directors under its purview.

However, as per Regulation 16, Explanation - In case of a ‘high value debt listed entity’: (a) which is a body corporate, mandated to constitute its board of directors in a specific manner in accordance with the law under which it is established, the non-executive directors on its board shall be treated as independent directors. In view of the above, based on representation made by SIDBI, SEBI vide its letter dated November 10, 2025 had permitted SIDBI to consider all the non-executive directors including nominee directors as independent directors in line with explanation to regulation 16, subject to compliance with the laws prescribed for appointment and constitution of Board as per SIDBI Act, 1989.

Accordingly, in terms of LODR 2015 SIDBI is required to obtain the approval of the members in this regard.

The Members are, therefore, requested to grant their approval by way of a Special Resolution for the appointment of Dr. Ramesh Kumar as a “Part-time Non-Official Director (Non- Executive/ Independent Director)” of the Bank to hold office w.e.f. August 12, 2026, for a period of three years or until further orders, whichever is earlier.

Except Dr. Ramesh Kumar, none of the other Directors/ Key Managerial Personnel of SIDBI or their relatives are, in any way, concerned or interested in the resolution.

Brief Profile of Dr. Ramesh Kumar

Dr. Ramesh Kumar is an academician and author with over three decades of experience in commerce education. A former Principal of Government College, Barwala, Hisar, his research interests span various areas of financial accounting.

Other Terms of the AGM Notice

Except as stated above, all other contents, terms and conditions of the Notice of the 28th AGM dated July 31, 2026 shall remain unchanged. This Addendum shall be deemed to form an integral part of the Notice of the 28th AGM and should be read in conjunction therewith.

Head Office	**By order of the Board of Directors**
SIDBI Tower, 15 Ashok Marg, Lucknow-226001 Date: August 19, 2026 Place: Lucknow	For Small Industries Development Bank of India PRAKASH KUMAR Digitally signed by PRAKASH KUMAR Date: 2026.08.19 22:03:03 +05'30' **(Prakash Kumar)** Deputy Managing Director