



SIDBI/TRMV/ L001320366

अप्रैल /April 19, 2024

To
The Manager
Listing Department
National Stock Exchange of India Limited
Mumbai - 400 051

Subject: *Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for year ended March 31, 2024.*

Reference: Details of Non-Convertible Debentures issued by SIDBI on Private Placement Basis:

Series / Tranche	ISIN	Security Name	NSE Security Code
4.97% SIDBI 2024 Series I of FY 2021-22	INE556F08JT8	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
5.59% SIDBI 2025 Series II of FY 2021-22	INE556F08JU6	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
5.57% SIDBI 2025 Series III of FY 2021-22	INE556F08JV4	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
5.70% SIDBI 2025 Series V of FY 2021-22	INE556F08JX0	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
7.15% SIDBI 2025 Series I of FY 2022-23	INE556F08JY8	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
7.15% SIDBI 2025 Series II of FY 2022-23	INE556F08JZ5	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
7.25% SIDBI 2025 Series III of FY 2022-23	INE556F08KA6	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
7.11% SIDBI 2026 Series IV of FY 2022-23	INE556F08KB4	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA

बैंक हिन्दी में पत्राचार का स्वागत करता है।

भारतीय लघु उद्योग विकास बैंक

एमएसएमई विकास केंद्र, सी - ११, जो ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पूर्व), मुंबई - 400 051. दूरभाष: +91 22 6753 1100, फैक्स: +91 22 6755 1377

SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

MSME Development Centre, C-11, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051. Tel.: +91 22 6753 1100, Fax: +91 22 6755 1377

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7.23% SIDBI 2026 Series V of FY 2022-23	INE556F08KC2	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
7.75% SIDBI 2025 Series VI of FY 2022-23	INE556F08KD0	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
7.47% SIDBI 2025 Series VII of FY 2022-23	INE556F08KE8	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
7.54% SIDBI 2026 Series VIII of FY 2022-23	INE556F08KF5	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
7.59% SIDBI 2026 Series IX FY 2022-23	INE556F08KG3	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
7.43% SIDBI 2027 Series I of FY 2023-24	INE556F08KH1	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
7.44% SIDBI 2027 Series II of FY 2023-24	INE556F08KI9	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
7.55% SIDBI 2027 Series III of FY 2023-24	INE556F08KJ7	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
7.79% SIDBI 2027 Series IV of FY 2023-24	INE556F08KK5	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
7.83% SIDBI 2028 SERIES V of FY 2023-2024	INE556F08KL3	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
7.79% SIDBI 2027 Series VI of FY 2023-24	INE556F08KM1	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
7.75% SIDBI 2028 SERIES VII of FY 2023-2024	INE556F08KN9	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA

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7.68% SIDBI 2028 SERIES VIII of FY 2023-2024	INE556F08KO7	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
7.68% SIDBI 2028 SERIES IX of FY 2023-2024	INE556F08KP4	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2023 to March 31, 2024 (both days inclusive) was provided by the SIDBI's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number: INR000004058.

For Small Industries Development Bank of India For Link Intime India Pvt. Ltd.

Vishnu
Kumar Sah

Digitally signed by Vishnu Kumar Sah
Date: 2024.04.19 16:42:04 +05'30'

Vishnu Kumar Sah
Company Secretary

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H JADHAV

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GANESH
RAGHUNATH
JADHAV
Date: 2024.04.22
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Authorized Person

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