



Ref: SIDBI/TRMV/ L001320937

April 30, 2024

To,
प्रबंधक/The Manager
लिस्टिंग विभाग / Listing Department
नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड/National Stock Exchange of India Limited
मुंबई/ Mumbai-400 051

सेबी (एलओडीआर) विनियम, 2015 के विनियम 40(9) के तहत सूचना
Intimations under regulation 40 (9) of SEBI (LODR) Regulations, 2015

महोदया /महोदय,
Madam/ Sir

सेबी, लिस्टिंग दायित्व और प्रकटीकरण आवश्यकता विनियम, 2015 के विनियम 40(9) के अनुसरण में Practicing कंपनी सचिव द्वारा निर्गत प्रमाण पत्र संलग्न है। Please find enclosed certificate received from practicing Company Secretaries under regulation no. 40(9) of SEBI, (LODR), Regulations, 2015.

कृपया उपरोक्त प्रकटीकरण को अभिलिखित करें।
Please take above disclosure on your record

कृते भारतीय लघु उद्योग विकास बैंक
For Small Industries Development Bank of India

(विष्णु कुमार साह /Vishnu Kumar Sah)
कंपनी सचिव / Company Secretary

बैंक हिन्दी में पत्राचार का स्वागत करता है।

भारतीय लघु उद्योग विकास बैंक

एमएसएमई विकास केन्द्र, सी - ११, जी ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पूर्व), मुंबई - 400 051. दूरभाष: +91 22 6753 1100, फैक्स: +91 22 6755 1377

SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

MSME Development Centre, C-11, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051. Tel.: +91 22 6753 1100, Fax: +91 22 6755 1377

Toll Free No.: 1800 22 6753

www.sidbi.in | www.sidbistartupmitra.in | www.udyamimitra.in

@sidbiofficial SIDBIOfficial

**Compliance Certificate of Small Industries Development Bank of India (SIDBI) in terms
of Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligation &
Disclosure Requirements) Regulation, 2015**

For the year ended March 31, 2024

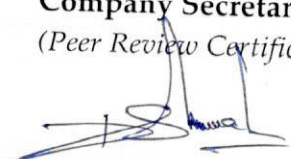
We have examined all records, register, files and other documents relating to Small Industries Development Bank of India (hereinafter referred to as the "SIDBI") maintained by **Link Intime India Private Limited** (hereinafter referred to as the "Registrar and Share Transfer Agents / RTA") pertaining to transfer of Securities (including Non-Convertible Debt (NCD) and Bonds) of SIDBI for the year, commencing from April 01, 2023 to March 31, 2024 (hereinafter referred to as the "year") for the purpose of issuing a Certificate as per regulation no. 61 (4) read with regulation no. 40 (9) of SEBI (listing obligations and disclosure Requirements) Regulations, 2015 and based on the information provided by SIDBI and the Registrar and Share Transfer Agent, We do and hereby certify that during the year under review:

- all listed Debt securities issued by SIDBI as on March 31, 2024 were in Dematerialized form and hence no physical debenture certificate were required to be delivered during the year under review in respect of regulation no. 61 (4) read with regulation no. 40 (9) of Listing Regulations;
- No application for transfer / sub-division/ consolidation / renewal / exchange in respect of physical debt securities is being received by SIDBI during the year under review;
- There are no cases of requests for exchange of Duplicate and Split certificates.

Yours faithfully,

For: M/s. Deep Shukla & Associates
Company Secretaries

(Peer Review Certificate No: 2093/2022)



Deep Shukla
Practicing Company Secretaries
FCS : 5652; CP : 5364
UDIN: F005652F000236146
Date: 25/04/2024
Place: Mumbai

