



Ref: SIDBI/ CC/30032026/OUT/72824

March 31, 2026

प्रबंधक
लिस्टिंग विभाग
नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड
एक्सचेंज प्लाजा, बांद्रा-कुर्ला कॉम्प्लेक्स,
बांद्रा (पू), मुंबई-४०००५१

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex,
Bandra (E), Mumbai- 400 051

महोदया /महोदय,
Madam/ Sir,

**Equity capital infusion by Government of India and
Change in shareholding Pattern**

We inform that, as approved by the Board of Directors of SIDBI, vide resolution dated March 18, 2026, on receipt of the amount of ₹30,00,00,00,000/- on 30.03.2026, 5,27,56,529 Equity Shares of ₹10 (Rupees Ten only) each at a share premium of ₹558.65 has been allotted on March 30, 2026, to the Government of India (in name of the President of India on behalf of the Union Government)

Further, NSDL through our RTA 'MUG Intime India Private Limited' has credited 5,27,56,529 equity shares in the name of 'President of India' in DP ID IN301330 and Client ID 22035166 on March 30, 2026 (Copy enclosed). With the above infusion of funds, Share holding of Gol in SIDBI has increased from 20.85% to 27.57%.

Accordingly, revised shareholding pattern of SIDBI after Equity Capital Infusion of ₹3,000 Crore is enclosed at Annexure.

Please take the above information on record and arrange for its dissemination. A copy of this intimation is also being made available on the website of SIDBI at www.sidbi.in.

Yours faithfully,

कृते भारतीय लघु उद्योग विकास बैंक
For Small Industries Development Bank of India

(पंकज कुमार साहू /Pankaj Kumar Sahu)
कंपनी सचिव / Company Secretary

बैंक हिन्दी में पत्राचार का स्वागत करता है।

भारतीय लघु उद्योग विकास बैंक

स्वावलंबन भवन, सी-11, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई-400051, दूरभाष 91 22-67531100 | फ़ैक्स 91 22 67221528

SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

Swavalamban Bhavan, C-11, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051, Tel. No.91 22 67531100, Fax No.91 22 67531528

Shareholding pattern of SIDBI					
		Shareholding prior to equity infusion of ₹.3,000 Crore		Shareholding Post equity Infusion of ₹. 3000 crore by GoI	
Sl. No.	Name of the Shareholder	No of existing shares held	% of Existing Shareholding	No of shares post equity infusion by GoI on 30.03.2026	Shareholding Post equity Infusion of by GoI
1	Government of India	11,85,41,169	20.85%	17,12,97,698	27.57%
2	State Bank of India	8,90,00,000	15.65%	8,90,00,000	14.32%
3	Life Insurance Corporation of India	7,57,98,889	13.33%	7,57,98,889	12.20%
4	National Bank for Agriculture & Rural Development	5,31,92,203	9.36%	5,31,92,203	8.56%
5	Punjab National Bank	3,39,00,000	5.96%	3,39,00,000	5.46%
6	Bank of Baroda	2,88,59,610	5.08%	2,88,59,610	4.65%
7	Canara Bank	2,56,59,610	4.51%	2,56,59,610	4.13%
8	Union Bank of India	2,06,00,000	3.62%	2,06,00,000	3.32%
9	Bank of India	1,51,00,000	2.66%	1,51,00,000	2.43%
10	Central Bank of India	1,27,00,000	2.23%	1,27,00,000	2.04%
11	Export Import Bank of India	79,00,000	1.39%	79,00,000	1.27%
12	Indian Bank	63,00,000	1.11%	63,00,000	1.01%
13	General Insurance Corporation of India	63,00,000	1.11%	63,00,000	1.01%
14	National Housing Bank	2,60,00,000	4.57%	2,60,00,000	4.18%
15	United India Insurance Company Limited	83,00,000	1.46%	83,00,000	1.34%
16	IDBI Bank	70,89,688	1.25%	70,89,688	1.14%
17	National Insurance Company Limited	63,00,000	1.11%	63,00,000	1.01%
18	New India Assurance Company Limited	63,00,000	1.11%	63,00,000	1.01%
19	Oriental Insurance Company Limited	63,00,000	1.11%	63,00,000	1.01%
20	Indian Overseas Bank	48,00,000	0.84%	48,00,000	0.77%
21	Bank of Maharashtra	32,00,000	0.56%	32,00,000	0.52%
22	Punjab & Sind Bank	32,00,000	0.56%	32,00,000	0.52%
23	UCO Bank	32,00,000	0.56%	32,00,000	0.52%
Grand Total		56,85,41,169	100.00%	62,12,97,698	100.00%

बैंक हिन्दी में पत्राचार का स्वागत करता है।

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Ref: II/CA/COM/30430/2026

March 31, 2026

The Company Secretary
Small Industries Development Bank of India
Resource Management Department
4th Floor, SME Development Centre
G Block , Plot No. C-11, Bandra Kurla Complex
Mumbai - 400051

Sub : Preferential Allotment

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; MUFG INTIME INDIA PRIVATE LIMITED , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE556F01012	SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA EQ	Credit	1	52,756,529.000	30/Mar/2026

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Prathmesh V Mungle
Assistant Vice President