



Ref: SIDBI / Compliance cell

सितम्बर/September 29, 2025

To,

प्रबंधक/The Manager

लिस्टिंग विभाग / Listing Department

नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड/National Stock Exchange of India Limited

मुंबई/ Mumbai-400051

सिडबी की 27वीं वार्षिक आम बैठक की कार्यवाही की सूचना / Submission of the proceeding of 27th AGM of SIDBI

महोदया /महोदय,
Madam/ Sir,

18 सितम्बर, 2025 के हमारे पत्र के अनुसार, सिडबी की 27वीं एजीएम, सोमवार, 29 सितम्बर, 2025 को आयोजित की गई थी और उक्त AGM के नोटिस में उल्लिखित कार्य का लेनदेन किया गया था। इस संबंध में सेबी (सूचीकरण दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 की अनुसूची-III के भाग-ख, खंड 23 के विनियम 51(2) के अंतर्गत यथा अपेक्षित 27 वीं वार्षिक आम बैठक की कार्यवाहियों का सारांश संलग्न है।

In furtherance to our letter dated September 18, 2025, 27th AGM of SIDBI was held on Monday, September 29, 2025 and the business mentioned in the Notice of the said AGM were transacted. In this regard, summary of proceedings of 27th AGM as required under Regulation 51(2), Part-B of Schedule -III, clause 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is Annexed.

कृपया उपरोक्त प्रकटीकरण को अभिलिखित करें।

Please take note of the above disclosure in your record.

कृते भारतीय लघु उद्योग विकास बैंक
For Small Industries Development Bank of India

(पंकज कुमार साहू /Pankaj Kumar Sahu)
कंपनी सचिव / Company Secretary

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Annexure
Summary of Proceeding of 27th AGM

27TH Annual General Meeting of Small Industries Development Bank of India ('SIDBI') was held on Monday at 03:00 PM on September 29, 2025, at Small Industries Development Bank of India, Board Room, 7th Floor, 15 Ashok Marg, Lucknow – 226 001.

Chairman & Managing Director of SIDBI welcomed the shareholders of Small Industries Development Bank of India [SIDBI] at the 27th Annual General Meeting and requested Board Secretary to ascertain the quorum, it was confirmed that out of 23 shareholders, authorized representative of 19 shareholders were present in the meeting holding 93.74 % of issued and subscribed / paid up equity share of the bank.

After ascertaining the quorum CMD called the meeting in order and following formed the proceedings of the 27th AGM of the Bank.

It was mentioned that, after obtaining consent of 100% of the shareholders to hold the AGM at short notice, notice for convening the 27th Annual General Meeting was sent to all the shareholders by email on September 18, 2025, with the following business item to be transacted in the 27th AGM.

1. To consider, approve and adopt the Audited Standalone and Consolidated Balance Sheet and Profit and Loss account of Small Industries Development Bank of India ('SIDBI') for the financial year ended March 31, 2025, together with the Reports of the Board of Directors of SIDBI and Auditors Report thereon.
2. To declare final dividend on equity shares of SIDBI for the financial year (2025) ended on March 31, 2025, at the rate of ₹ 2/- per equity share.
3. To consider and authorise Board of Directors of SIDBI to appoint statutory auditors of the Bank (as approved by RBI) for FY2026 and thereafter for the interim period.
4. To consider approval of appointment of Shri Laxmi Chand Meena who was nominated as Director by the Life Insurance Corporation of India, not liable to retire by rotation, with effect from October 28, 2024.
5. To consider approval of appointment of Shri P. J. Thomas who was appointed as an Independent (Co-Opted) director by the Board of the Bank, not liable to retire by rotation, for a period of three years with effect from November 15, 2024.
6. To consider approval of appointment of Ms. Padmaja Shailen Ruparel who was appointed as an Independent (Co-Opted) director by the Board of the Bank, not liable to retire by rotation, for a period of three years with effect from March 14, 2025.
7. To consider and approve appointment of M/s. Agarwal S. & Associates, Company Secretaries (Firm Unique Code: P2003DE49100) as the Secretarial Auditor of the Bank, to hold office for a term of five consecutive years, with effect from April 01, 2025 till March 31, 2030.

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8. To consider and approve material related party transactions that may take place during the FY 2026 as per SEBI LODR 2015.

CMD stated that as the Notice of the AGM were already sent along with Auditors' Report thereon, notice of the AGM along with the Auditor's report was considered read.

Shareholders who attended the Meeting were given an opportunity to ask questions and seek clarification(s).

Ordinary resolutions:

A. Thereafter, CMD put first business item as under to vote.

1. To consider, approve and adopt the Audited Standalone and Consolidated Balance Sheet and Profit and Loss account of Small Industries Development Bank of India ('SIDBI') for the financial year ended March 31, 2025, together with the Reports of the Board of Directors of SIDBI and Auditors Report thereon.

All shareholders present in the meeting have approved the resolution unanimously, and CMD declared that Resolution No.1 as passed and Annual Report adopted at the 27th AGM.

B. Thereafter, CMD put second business item as under to vote.

2. To declare final dividend at the rate of ₹ 2/- per share on equity shares of SIDBI for the financial year (2025) ended on March 31, 2025

All shareholders present in the meeting have approved the resolution unanimously, and CMD declared that Resolution No. 2 as passed.

C. Thereafter, CMD put third business item as under to vote.

3. To consider / authorise the Board of Directors of SIDBI for approval for appointment of statutory auditors of the Bank as approved by RBI for FY 24-25 and thereafter for the interim period.

All shareholders present in the meeting have approved the resolution unanimously, and CMD declared that Resolution No. 3 as passed.

Special resolutions:

D. Thereafter, CMD put fourth business item as under to vote.

4. To consider approval of appointment of Shri Laxmi Chand Meena who was nominated as Director by the Life Insurance Corporation, not liable to retire by rotation, with effect from October 28, 2024.

All shareholders present in the meeting have approved the resolution unanimously, and CMD declared that Resolution No. 4 as passed.

E. Thereafter, CMD put fifth business item as under to vote.

5. To consider approval of appointment of Shri P. J. Thomas who was appointed as an Independent (Co-Opted) director by the Board of Directors of the Bank, not liable to retire by rotation, for a period of three years with effect from November 15, 2024.

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All shareholders present in the meeting have approved the resolution unanimously, and CMD declared that Resolution No.5 as passed.

F. Thereafter, CMD put sixth business item as under to vote.

6. To consider approval of appointment of Ms. Padmaja Shailen Ruparel who was appointed as an Independent (Co-Opted) director by the Board of Directors of the Bank, not liable to retire by rotation, for a period of three years with effect from March 14, 2025.

All shareholders present in the meeting have approved the resolution unanimously, and CMD declared that Resolution No.6 as passed.

Ordinary resolutions:

G. Thereafter, CMD put seventh business item as under to vote.

7. To consider approval of appointment of M/s. Agarwal S. & Associates, Company Secretaries (Firm Unique Code: P2003DE49100), as recommended by the Board of Directors of the Bank, as secretarial auditor of the Bank to hold office for a term of five consecutive years with effect from April 01, 2025, till March 31, 2030.

All shareholders present in the meeting have approved the resolution unanimously, and CMD declared that Resolution No. 7 as passed.

H. Thereafter, CMD put eighth business item as under to vote.

8. i. To consider approval of material Related Party Transactions (in the form of credit facilities, etc.) (material RPT, which exceed Rs.1000 crore or 10% of the annual consolidated turnover of the Bank as per the last audited financial statements of the Bank, whichever is lower, as prescribed under the Applicable Laws or any other materiality threshold, as may be applicable from time to time - by way of an individual transaction or transactions taken together or a series of transactions or otherwise during the financial year ending on March 31, 2026) of the Bank and specific subsidiaries of the Bank as fixed by the exposure norm approved by the Board of Directors (at arm's length basis and in the ordinary course of business)

ii. To authorise the Board of Directors including any Committee constituted/ empowered/ to be constituted by the Board from time to time to settle any question, difficulty, or doubt, that may arise in giving effect to the resolution with respect to material RPT.

iii. To authorise the Board of Directors, to sign and execute all such documents, deeds and writings, including filing the said documents, etc., and do all such acts, deeds and things and take necessary steps as the Board may in its absolute discretion deem necessary, desirable or expedient to give effect to the resolution with respect to material RPT.

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iv. To authorise the Board of Directors, to delegate all or any of its powers to any Committee of Directors and/or Director(s) and/or official(s) of the Bank/any other person(s) to do all such acts, deeds, matters and things and also to execute such documents, writings, etc. as may be considered necessary or expedient to give effect to the resolution with respect to material RPT.

Approval sought from AGM is subject to the approval from Debenture Trustee (in respect of the new non-convertible securities issued by SIDBI during the current FY since April 01, 2025) as per the LODR Regulation 62K (5).

As per Clause Section III-B para (C) the members' approval of omnibus RPTs in AGM is valid up to the date of the next AGM for a period not exceeding fifteen months.

All shareholders present in the meeting have approved the resolution unanimously, and CMD declared that Resolution No.8 as passed.

CMD thanked the shareholders for their continued support and for attending and participating in the Meeting.

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