Ref: SIDBI / Compliance cell

अगस्त/August 24, 2026

To,
प्रबंधक/ The Manager
लिस्टिंग विभाग/ Listing Department
नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड/ National Stock Exchange of India Limited
मुंबई/ Mumbai-400051

सिडबी की 28वीं वार्षिक आम बैठक की कार्यवाही की सूचना / Submission of the proceeding of 28th AGM of SIDBI

महोदया /महोदय,
Madam/ Sir,

हमारे दिनांक 31 जुलाई, 2026 के पत्र तथा दिनांक 19 अगस्त, 2026 (20 अगस्त 2026 को प्रेषित) के परिशिष्ट के अनुसार, सिडबी की 28वीं वार्षिक आम बैठक (एजीएम) दिनांक 24 अगस्त, 2026 (सोमवार) को आयोजित की गई, जिसमें उक्त एजीएम के नोटिस (परिशिष्ट सहित) में उल्लिखित सभी कार्यों का विधिवत् निष्पादन किया गया। इस संबंध में सेबी (लिस्टिंग ऑब्लिगेशन्स एंड डिस्क्लोजर रिक्वायरमेंट्स) विनियम, 2015 की विनियम 51(2) तथा अनुसूची-III, भाग- ख, खंड 23 के अंतर्गत यथा अपेक्षित 28 वीं वार्षिक आम बैठक की कार्यवाहियों का सारांश संलग्न है।

In furtherance to our letter dated July 31, 2026 and addendum dated August 19, 2026 (sent vide email dated August 20, 2026), 28th AGM of SIDBI was held on Monday, August 24, 2026 and the business mentioned in the Notice of the said AGM (including addendum) were transacted. In this regard, summary of proceedings of 28th AGM as required under Regulation 51(2), Part-B of Schedule -III, clause 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is Annexed.

कृपया उपरोक्त प्रकटीकरण को अभिलिखित करें।
Please take note of the above disclosure in your record.

कृते भारतीय लघु उधोग विकास बैंक
For Small Industries Development Bank of India

Pankaj Kumar Sahu
Digitally signed by Pankaj Kumar Sahu
Date: 2026.08.24 17:02:37 +05'30'

(पंकज कुमार साहू /Pankaj Kumar Sahu)
कंपनी सचिव / Company Secretary

भारतीय लघु उद्योग विकास बैंक
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Annexure
Summary of Proceeding of 28th AGM

28TH Annual General Meeting of Small Industries Development Bank of India ('SIDBI') was held on Monday at 03:00 PM on August 24, 2026, at Small Industries Development Bank of India, Board Room, 7th Floor, 15 Ashok Marg, Lucknow – 226 001.

Chairman & Managing Director of SIDBI welcomed the shareholders of Small Industries Development Bank of India [SIDBI] at the 28th Annual General Meeting and requested Board Secretary to ascertain the quorum, it was confirmed that out of 23 shareholders, authorized representative of 22 shareholders were present in the meeting holding 98.99% of issued and subscribed / paid up equity share of the bank.

After ascertaining the quorum CMD called the meeting to order and the following formed the proceedings of the 28th AGM of the Bank.

Notice for convening the 28th Annual General Meeting was sent to all the shareholders by email on July 31, 2026. Further, an addendum dated August 19, 2026, to Notice of 28th AGM incorporating one additional special resolution was sent to all the shareholders vide mail dated August 20, 2026. The details of the business items to be transacted as per the notice (including addendum) in the 28th AGM are as under:

1. To consider, approve and adopt the Audited Standalone and Consolidated Balance Sheet and Profit and Loss account of Small Industries Development Bank of India ('SIDBI') for the financial year ended March 31, 2026, together with the Reports of the Board of Directors on the working and activities of the SIDBI and Auditors Report thereon.
2. To declare final dividend on equity shares of SIDBI for the financial year (2026) ended on March 31, 2026 at the rate of `2/- per equity share to be paid to those shareholders whose names appear on the register of members, as on record date. Dividend in respect of shares allotted to GOI on March 30, 2026, however, will be paid on pro-rata basis.
3. To consider and authorize Board of Directors of SIDBI to appoint statutory auditors of the Bank for FY2027 and thereafter for the interim period.
4. To consider approval of appointment of Shri Gopal Jha who was nominated as Director by the State Bank of India as Director in the Board of SIDBI, not liable to retire by rotation, with effect from October 23, 2025.
5. To consider approval of appointment of Dr K.S. Mahesh, who was appointed as a Director by the National Bank for Agriculture and Rural Development (NABARD) as Director in the Board of SIDBI, not liable to retire by rotation with effect from December 5, 2025.
6. To consider and approve material related party transactions that may take place during the FY 2027 as per SEBI LODR 2015.
7. To consider approval of appointment of Dr. Ramesh Kumar by the Central Government as Director in the Board of SIDBI, (not liable to retire by rotation), for a period of three years from the date of notification i.e. August 12, 2026, or until further orders, whichever is earlier.

CMD stated that as the Notice of the AGM were already sent along with Auditors' Report thereon, notice of the AGM along with the Auditor's report was considered read.

Shareholders who attended the Meeting were given an opportunity to ask questions and seek clarification(s).

Ordinary resolutions:

A. Thereafter, CMD put first business item as under to vote.

1. To consider, approve and adopt the Audited Standalone and Consolidated Balance Sheet and Profit and Loss account of Small Industries Development Bank of India ('SIDBI') for the financial year ended March 31, 2026, together with the Reports of the Board of Directors on the working and activities of the SIDBI and Auditors Report thereon.

   All shareholders present in the meeting have approved the resolution unanimously, and CMD declared that Resolution No.1 as passed and Annual Report adopted at the 28th AGM.

B. Thereafter, CMD put second business item as under to vote.

2. To declare final dividend at the rate of Rs. 2/- per share on equity shares of SIDBI for the financial year (2026) ended on March 31, 2026. to be paid to those shareholders whose names appear on the register of members, as on record date. Dividend in respect of shares allotted to GOI on March 30, 2026, however will be paid on pro-rata basis.

   All shareholders present in the meeting have approved the resolution unanimously, and CMD declared that Resolution No. 2 as passed.

C. Thereafter, CMD put third business item as under to vote.

3. To consider/ authorise the Board of Directors of SIDBI for approval for appointment of statutory auditors of the Bank as approved by RBI for FY 2027 and thereafter for the interim period.

   All shareholders present in the meeting have approved the resolution unanimously, and CMD declared that Resolution No. 3 as passed.

Special resolutions:

D. Thereafter, CMD put fourth business item as under to vote.

4. To consider approval of appointment of Shri Gopal Jha who was nominated as Director by the State Bank of India, not liable to retire by rotation, with effect from October 23, 2025.

   All shareholders present in the meeting have approved the resolution unanimously, and CMD declared that Resolution No. 4 as passed.

E. Thereafter, CMD put fifth business item as under to vote.

5. To consider approval of appointment of Dr K.S. Mahesh, who was appointed as a Director by the National Bank for Agriculture and Rural Development (NABARD), not liable to retire by rotation with effect from December 5, 2025.

   All shareholders present in the meeting have approved the resolution unanimously, and CMD declared that Resolution No.5 as passed.

Ordinary Resolution:

F. Thereafter, CMD put sixth business item as under to vote.

6. i. To consider approval of material Related Party Transactions (in the form of credit facilities, etc.) (material RPT, which exceed Rs.1000 crore or 10% of the annual consolidated turnover of the Bank as per the last audited financial statements of the Bank, whichever is lower, as prescribed under the Applicable Laws or any other materiality threshold, as may be applicable from time to time - by way of an individual transaction or transactions taken together or a series of transactions or otherwise during the financial year ending on March 31, 2027) of the Bank and specific subsidiaries of the Bank as fixed by the exposure norm approved by the Board of Directors (at arm's length basis and in the ordinary course of business)

   ii. To authorise the Board of Directors including any Committee constituted/ empowered/ to be constituted by the Board from time to time to settle any question, difficulty, or doubt, that may arise in giving effect to the resolution with respect to material RPT.

   iii. To authorise the Board of Directors, to sign and execute all such documents, deeds and writings, including filing the said documents, etc. and do all such acts, deeds and things and take necessary steps as the Board may in its absolute discretion deem necessary, desirable or expedient to give effect to the resolution wrt material RPT.

   iv. To authorise the Board of Directors, to delegate all or any of its powers to any Committee of Directors and/or Director(s) and/or official(s) of the Bank/any other person(s) to do all such acts, deeds, matters and things and also to execute such documents, writings, etc. as may be considered necessary or expedient to give effect to the resolution with respect to material RPT.

   Approval sought from AGM is subject to the approval from Debenture Trustee (in respect of the new non-convertible securities issued by SIDBI since April 01, 2025 as per the LODR Regulation 62K(5).

   As per Clause Section III-B para (C) the members' approval of omnibus RPTs in AGM is valid up to the date of the next AGM for a period not exceeding fifteen months.

   All shareholders present in the meeting have approved the resolution unanimously, and CMD declared that Resolution No.6 as passed.

Special resolution:

G. Thereafter, CMD put seventh business item as under to vote.

7. To consider approval of appointment of Dr. Ramesh Kumar who was nominated as Part - Time Non - Official Director by Central Government of India, (not liable to retire by rotation), for a period of three years from the date of notification in Official Gazette i.e August 12, 2026, or until further orders, whichever is earlier"

All shareholders present in the meeting have approved the resolution unanimously, and CMD declared that Resolution No.7 as passed.

CMD thanked the shareholder for their continued support and for attending and participating in the Meeting.

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